

In re **Robert Edwin Jacobsen**

Case No. **07-41092**
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint Or Community	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
15162 Snowhill Dr., Frisco TX 75035 Debtor's homestead	Fee simple	-	\$247,319.00	\$229,500.00
2304 Sky Harbor Dr., Plano TX 75025 leased residential property	fee simple	-	\$166,001.00	\$126,333.12
7804 Steppington Dr. Plano TX 75025 leased residential property	fee simple	-	\$145,318.00	\$143,427.42
Total:			\$558,638.00	

(Report also on Summary of Schedules)

In re **Robert Edwin Jacobsen**

Case No. **07-41092**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash in Debtor's wallet	H	\$200.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Checking account at Legacy Bank Plano Texas	H	\$2,272.23
		Checking Account at Wells Fargo Bank. Alamo, CA value negative (260.35) -	H	\$0.00
		Checking account Wells Fargo, Alamo, CA	J	\$397.83
		Checking account at Wells Fargo Bank, Alamo, CA	H	\$36.10
		Smith Barney brokerage account, Englewood Cliffs, NJ	H	\$0.00
		PayPal account	H	\$414.45
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video and computer equipment.		60 inch projection TV	H	\$3,500.00
		leather chairs	H	\$400.00
		leather chair	H	\$400.00
		coffee table	H	\$350.00
		small glass table	H	\$200.00
		2 pole lamps	H	\$200.00
		2 table lamps	H	\$200.00
		small desk and chair	H	\$250.00

In re **Robert Edwin Jacobsen**

Case No. **07-41092**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		file cabinet for personal papers	H	\$250.00
		kitchen utensils	H	\$250.00
		vacuum	H	\$150.00
		Craftsman 12 inch table saw	H	\$500.00
		drill press	H	\$250.00
		Ridid brand planer	H	\$600.00
		hand tools for woodworking	H	\$500.00
		mohogany raw boards	H	\$500.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Book collection	H	\$2,000.00
		stamp collection	H	\$100.00
6. Wearing apparel.		Men's shirts	-	\$250.00
		Men's slacks	-	\$250.00
		Men's formal wear	-	\$500.00
7. Furs and jewelry.		vintage watches from father	-	\$1,000.00
8. Firearms and sports, photographic, and other hobby equipment.		Ruger 9 mm handgun	H	\$300.00
		Mossburg shotgun	H	\$300.00

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SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		All of the stock in Humbolt Equities LLC	-	\$1,000.00
14. Interests in partnerships or joint ventures. Itemize.		1/3 undivided interest in the Rodalsen Partnership; partnership for real estate development	H	Unknown
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			

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Case No. **07-41092**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<p>Promissory Note for \$1,000,000 owed by REJ Properties, Inc. ("REJ").</p> <p>Claim against Cynthia Cox, attorney, for refund of retainer for legal work never performed.</p> <p>Claim as Plaintiff in Collin County for embezzlement of money and property against Amie Green</p>	<p>-</p> <p>H</p> <p>H</p>	<p>Unknown</p> <p>\$12,000.00</p> <p>\$25,000.00</p>
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Debtor is the assignee of the Plaintiff's claims in REJ Properties, Inc. v. Mort; Case No. RG06-275314. The lawsuit claims damages of \$45,000.	H	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			

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Case No. **07-41092**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Ford Excursion	H	\$14,465.00
		2004 Lexus RX 330	H	\$42,000.00
		Honda 350 Motorcycle (not running)	H	\$1,500.00
		1977 MGB automobile	H	\$1,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Sony Vaio Laptop Computer	H	\$2,000.00
		Fujitsu N Series Lifebook computer	H	\$3,200.00
		Caliber desktop computer	H	\$3,000.00
		Epson R800 printer	H	\$300.00
		Brother MFC 9420 printer scanner	H	\$700.00
		Desk	H	\$500.00

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Case No. **07-41092**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Chair	H	\$120.00
		Phone system, Sony IT-M10	H	\$75.00
		Hon 4 drawer file cabinet	H	\$500.00
		Hon Credenza	H	\$500.00
		Hon 2 drawer lateral file	H	\$350.00
		Computer software	H	\$2,500.00
		TV, Philips 20 inch	H	\$0.00
		small desk	H	\$150.00
		storage cabinet	H	\$75.00
		computer sound system	H	\$200.00
		book shelf	H	\$200.00
		Brother portable printer	H	\$300.00
		Canon portable printer	H	\$300.00
		Canon portable printer	H	\$300.00
		Treo cell phone	H	\$500.00
		Motorola cell phone	H	\$200.00
		Misc. office supplies	H	\$500.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			

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(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Husband, Wife, Joint or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.) Total >				\$130,455.61

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Case No. **07-41092**
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☒ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds
\$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
15162 Snowhill Dr., Frisco TX 75035 Debtor's homestead	11 U.S.C. § 522(d)(1) 11 U.S.C. § 522(d)(5)	\$17,819.00 \$0.00	\$247,319.00
2304 Sky Harbor Dr., Plano TX 75025 leased residential property	11 U.S.C. § 522(d)(5)	\$3,456.00	\$166,001.00
60 inch projection TV	11 U.S.C. § 522(d)(3)	\$525.00	\$3,500.00
leather chairs	11 U.S.C. § 522(d)(3)	\$400.00	\$400.00
leather chair	11 U.S.C. § 522(d)(3)	\$400.00	\$400.00
coffee table	11 U.S.C. § 522(d)(3)	\$350.00	\$350.00
small glass table	11 U.S.C. § 522(d)(3)	\$200.00	\$200.00
2 pole lamps	11 U.S.C. § 522(d)(3)	\$200.00	\$200.00
2 table lamps	11 U.S.C. § 522(d)(3)	\$200.00	\$200.00
small desk and chair	11 U.S.C. § 522(d)(3)	\$250.00	\$250.00
file cabinet for personal papers	11 U.S.C. § 522(d)(3)	\$250.00	\$250.00
kitchen utensils	11 U.S.C. § 522(d)(3)	\$250.00	\$250.00
vacuum	11 U.S.C. § 522(d)(3)	\$150.00	\$150.00
Craftsman 12 inch table saw	11 U.S.C. § 522(d)(6)	\$500.00	\$500.00
		\$24,950.00	\$419,970.00

In re **Robert Edwin Jacobsen**

Case No. 07-41092
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Continuation Sheet No. 1

[illegible]

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxxxx0551 Aurora Loan Services 10350 Park Meadows Drive Littleton CO 80124	H	DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 7804 Steppington Dr., Plano TX 75025 REMARKS: VALUE: \$145,318.00				\$28,227.42	
ACCT #: Aurora Loan Services 10350 Park Meadows Drive Littleton CO 80124	H	DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 2304 Sky Harbor Dr., Plano TX 75025 REMARKS: VALUE: \$166,001.00				\$126,333.12	
ACCT #: CitiMortgage Inc. PO Box 6006 The Lakes NV 88901-6006	H	DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 1704 Steppington Dr., Plano TX REMARKS: VALUE: \$145,318.00				\$115,200.00	
ACCT #: xxxx xx. xxx-x2000 Cory Nichols 1920 Monument Blvd. Concord CA 94520	H	DATE INCURRED: NATURE OF LIEN: Money Judgment COLLATERAL: Judgment Lien REMARKS: VALUE: \$0.00				\$35,000.00	\$35,000.00
Subtotal (Total of this Page) >						\$304,760.54	\$35,000.00
Total (Use only on last page) >							

1 continuation sheets attached

(Report also on
Summary of
Schedules)(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	H		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: Excursion SUV REMARKS:				\$16,000.00	\$1,535.00
Ford Motor Credit Po Box 7172 Pasadena CA 91109-7172			VALUE: \$14,465.00					
ACCT #:	H		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: RX 300 SUV REMARKS:				\$15,927.00	
Lexus Financial Services PO Box 0114 City of Industry, CA 91716-0114			VALUE: \$42,000.00					
ACCT #: xxxxx-xxxxx4-002	H		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: 15162 Snowhill Dr., Frisco TX 75035 REMARKS:				\$229,500.00	
Saxon Mortgage Services, Inc. PO Box 161489 Fort Worth TX 76161-1489			VALUE: \$247,319.00					
ACCT #:	H		DATE INCURRED: NATURE OF LIEN: Money Judgment COLLATERAL: Judgement Lien REMARKS:				\$47,530.00	\$47,530.00
Timothy E. Carlson, CPA, PC c/o Malcolm A. King King & Barnard 1850 Mt. Diablo Blvd. Suite 445 Walnut Creek CA 94579			VALUE: \$0.00					
Subtotal (Total of this Page) >							\$308,957.00	\$49,065.00
Total (Use only on last page) >							\$613,717.54	\$84,065.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Sheet no. 1 of 1 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules)

(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data)

In re **Robert Edwin Jacobsen**Case No. **07-41092**

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 No continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxx xxxx xxxx 5954 Advanta Bank Corp PO Box 8088 Philalelphia PA 19101-8088	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$3,191.36
ACCT #: xxxx xxxx xxxx 9609 Bank of America PO Box 15026 Wilmington DE 19850-5026	-	DATE INCURRED: CONSIDERATION: Line of Credit REMARKS:				\$21,488.95
ACCT #: Bernadette Sramek c/o Harold M. Jaffee, Esq. 3521 Grand Avenue Oakland CA 94610	-	DATE INCURRED: CONSIDERATION: Civil lawsuit REMARKS:	X	X	X	\$1,627,536.38
ACCT #: Brian Davis, Esq. Davis, Bonino, Ellingson, McLay, Scott, 203 Redwood Shores Parkway Suite 480 Redwood Shores CA 94065	-	DATE INCURRED: CONSIDERATION: Legal Services REMARKS:				\$115,000.00
ACCT #: xxxx xxxx xxxx 7454 Chase Card Services PO Box 94014 Palatine IL 60094-4014	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$11,501.35
ACCT #: xxxx-xxxx-xxxx-0306 Citi Cards PO Box 6000 The Lakes NV 89163-6000	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$21,220.47
Subtotal >						\$1,799,938.51
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: xxxx xxxx xxxx 6012 General Motors Dept. 9600 Carol Stream IL 60128	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$0.00	
ACCT #: xxx. xxxx. xx. xx-x4076 John Sramek c/o Harold M. Jaffe, Esq. 3521 Grand Avenue Oakland CA 94610	-	DATE INCURRED: CONSIDERATION: Civil Lawsuit REMARKS:	X	X	X	\$1,627,536.38	
ACCT #: xxx xxx4639 Wells Fargo Bank NA Po Box 4233 Portland OR 97208	-	DATE INCURRED: CONSIDERATION: Line of Credit REMARKS:				\$19,033.68	
ACCT #: xxxx xxxx xxxx 8761 Wells Fargo Business Line PO Box 348750 Sacramento CA 95834	-	DATE INCURRED: CONSIDERATION: Credit Card REMARKS:				\$33,275.99	
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$1,679,846.05
						Total >	\$3,479,784.56

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
John Pitts 2304 Sky Harbor Dr. Plano, TX 75025	Lease of Debtor's residential property; Lease dated July 1 2004 is currently month-to-month Contract to be ASSUMED
Mark Parker 7804 Steppington Dr. Plano, TX	Lease for residential property owned by Debtor; term is August 1, 2006 to August 1, 2007. Contract to be ASSUMED

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Case No. **07-41092**
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

In re **Robert Edwin Jacobsen**Case No. **07-41092**
(if known)**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

Debtor's Marital Status:	Dependents of Debtor and Spouse			
Married	Relationship:	Age:	Relationship:	Age:
Employment	Debtor		Spouse	
Occupation	self employed - real estate		Real Estate Investor	
Name of Employer	self employed		self	
How Long Employed				
Address of Employer	101CN Greenville Road Box 259 Allen, Texas 75002		1523 Streams Way Allen, Texas 75002	

INCOME: (Estimate of average or projected monthly income at time case filed)

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$0.00	\$0.00
2. Estimate monthly overtime	\$0.00	\$0.00
3. SUBTOTAL	\$0.00	\$0.00
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes (includes social security tax if b. is zero)	\$0.00	\$0.00
b. Social Security Tax	\$0.00	\$0.00
c. Medicare	\$0.00	\$0.00
d. Insurance	\$0.00	\$0.00
e. Union dues	\$0.00	\$0.00
f. Retirement	\$0.00	\$0.00
g. Other (Specify) _____	\$0.00	\$0.00
h. Other (Specify) _____	\$0.00	\$0.00
i. Other (Specify) _____	\$0.00	\$0.00
j. Other (Specify) _____	\$0.00	\$0.00
k. Other (Specify) _____	\$0.00	\$0.00
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$0.00	\$0.00
6. TOTAL NET MONTHLY TAKE HOME PAY	\$0.00	\$0.00
7. Regular income from operation of business or profession or farm (Attach detailed stmt)	\$11,733.00	\$0.00
8. Income from real property	\$0.00	\$11,132.38
9. Interest and dividends	\$0.00	\$0.00
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$0.00	\$0.00
11. Social security or government assistance (Specify): _____	\$0.00	\$0.00
12. Pension or retirement income _____	\$0.00	\$0.00
13. Other monthly income (Specify):		
a. _____	\$0.00	\$0.00
b. _____	\$0.00	\$0.00
c. _____	\$0.00	\$0.00
14. SUBTOTAL OF LINES 7 THROUGH 13	\$11,733.00	\$11,132.38
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$11,733.00	\$11,132.38
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15; if there is only one debtor repeat total reported on line 15)	\$22,865.38	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Debtor is a self-employed real estate broker/investor. It is not known whether the Debtor's projected income will increase or decrease.

IN RE: **Robert Edwin Jacobsen**CASE NO **07-41092**CHAPTER **13****SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home) a. Are real estate taxes included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b. Is property insurance included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	\$1,267.00
2. Utilities: a. Electricity and heating fuel b. Water and sewer c. Telephone d. Other: cable/internet/fax	\$250.00 \$80.00 \$114.00
3. Home maintenance (repairs and upkeep)	\$200.00
4. Food	\$500.00
5. Clothing	\$300.00
6. Laundry and dry cleaning	\$150.00
7. Medical and dental expenses	\$25.00
8. Transportation (not including car payments)	\$200.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$200.00
10. Charitable contributions	\$100.00
11. Insurance (not deducted from wages or included in home mortgage payments) a. Homeowner's or renter's b. Life c. Health d. Auto e. Other: property taxes on home	\$126.42 \$425.00 \$65.00 \$325.67
12. Taxes (not deducted from wages or included in home mortgage payments) Specify:	
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) a. Auto: 2004 Lexus RS-330 b. Other: Ford Excursion SUV c. Other: d. Other:	\$779.95 \$830.00
14. Alimony, maintenance, and support paid to others: 15. Payments for support of add'l dependents not living at your home: 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) 17.a. Other: 17.b. Other:	\$5,322.79
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$11,260.83
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: Expenditures will also change according to the Debtor's business activity, which will be dependent on market conditions.	
20. STATEMENT OF MONTHLY NET INCOME a. Average monthly income from Line 15 of Schedule I b. Average monthly expenses from Line 18 above c. Monthly net income (a. minus b.)	
	\$11,733.00 \$11,260.83 \$472.17

IN RE: **Robert Edwin Jacobsen**CASE NO **07-41092**CHAPTER **13****SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

SEPARATE SPOUSE BUDGET

1. Rent or home mortgage payment (include lot rented for mobile home) a. Are real estate taxes included? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No b. Is property insurance included? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	\$1,637.00
2. Utilities: a. Electricity and heating fuel b. Water and sewer c. Telephone d. Other:	\$150.00 \$25.00 \$60.00
3. Home maintenance (repairs and upkeep) 4. Food 5. Clothing 6. Laundry and dry cleaning 7. Medical and dental expenses 8. Transportation (not including car payments) 9. Recreation, clubs and entertainment, newspapers, magazines, etc. 10. Charitable contributions	\$107.00 \$338.00 \$287.00 \$90.00 \$0.00 \$301.00 \$106.00 \$25.00
11. Insurance (not deducted from wages or included in home mortgage payments) a. Homeowner's or renter's b. Life c. Health d. Auto e. Other:	\$325.00 \$55.00
12. Taxes (not deducted from wages or included in home mortgage payments) Specify:	
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) a. Auto: b. Other: Master Card\Wells Fargo c. Other: d. Other:	\$350.00
14. Alimony, maintenance, and support paid to others: 15. Payments for support of add'l dependents not living at your home: 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) 17.a. Other: Wife's Business Expenses 17.b. Other:	\$6,429.12
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$10,285.12
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: None.	
20. STATEMENT OF MONTHLY NET INCOME a. Average monthly income from Line 15 of Schedule I\$11,132.38 b. Average monthly expenses from Line 18 above\$10,285.12 c. Monthly net income (a. minus b.)\$847.26	

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: **Robert Edwin Jacobsen**

CASE NO **07-41092**

CHAPTER **13**

EXHIBIT TO SCHEDULE J - BUSINESS INCOME AND EXPENSES

Real Estate Investor/Manager

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: **\$93,000.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: **\$11,733.00**

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor): **\$583.00**

4. Payroll Taxes: **\$0.00**

5. Unemployment Taxes: **\$0.00**

6. Worker's Compensation: **\$0.00**

7. Other Taxes: **\$0.00**

8. Inventory Purchases (including raw materials): **\$0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray: **\$0.00**

10. Rent (other than debtor's principal residence): **\$0.00**

11. Utilities: **\$0.00**

12. Office Expenses and Supplies: **\$0.00**

13. Repairs and Maintenance: **\$300.00**

14. Vehicle Expenses: **\$0.00**

15. Travel and Entertainment: **\$750.00**

16. Equipment Rental and Leases: **\$0.00**

17. Legal/Accounting/Other Professional Fees: **\$1,000.00**

18. Insurance: **\$110.05**

19. Employee Benefits (e.g., pension, medical, etc.): **\$0.00**

20. Payments to be Made Directly by Debtor to Secured Creditors for
Pre-Petition Business Debts (Specify):

Mortgage payments on rent houses **\$1,784.35**

21. Other (Specify):
Advertising **\$200.00**

Property taxes on rental properties **\$595.39**

22. Total Monthly Expenses (Add items 3 - 21) **\$5,322.79**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): **\$6,410.21**

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **Robert Edwin Jacobsen**CASE NO **07-41092**CHAPTER **13**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$558,638.00		
B - Personal Property	Yes	7	\$130,455.61		
C - Property Claimed as Exempt	Yes	2			
D - Creditors Holding Secured Claims	Yes	2			\$613,717.54
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1			\$0.00
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2			\$3,479,784.56
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			
J - Current Expenditures of Individual Debtor(s)	Yes	3			
TOTAL		21	\$689,093.61	\$4,093,502.10	

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **Robert Edwin Jacobsen**CASE NO **07-41092**CHAPTER **13**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		